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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING ON
DEBTORS' FIRST OMNIBUS REPORT AND
OBJECTION TO CLAIMS ASSERTED PURSUANT
TO 11 U.S.C. § 503(b)(9) SOLELY WITH RESPECT
TO CLAIMS OF SHILOH IV LESSEE, LLC AND
MARSH LANDING, LLC
[Re: Dkt No. 2896]**

Date: March 25, 2020
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States
Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District
of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that on March 1, 2019, the Bankruptcy Court
6 entered that certain *Amended Order Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) Establishing*
7 *Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to 11 U.S.C.*
8 *§ 503(b)(9)* [Dkt. No. 725] (the “**503(b)(9) Procedures Order**”), pursuant to which the Court
established certain procedures to govern the resolution of any claims that may be asserted against the
Debtors by various claimants (each a “**Claimant**”) pursuant to section 503(b)(9) of the Bankruptcy
Code (the “**503(b)(9) Claims**”).

9 **PLEASE TAKE FURTHER NOTICE** that on July 8, 2019, in accordance with the
10 503(b)(9) Procedures Order, the Debtors filed their first omnibus report and objection (“**Objection**”)
11 to the 503(b)(9) Claims [Dkt. No. 2896] that have been asserted as of the date of that filing by
various Claimants. The notice of hearing filed concurrently with the Objection [Dkt. No. 2898]
12 established that: (1) the hearing before the Bankruptcy Court on the Objection was scheduled for
August 14, 2019, at 9:30 a.m. (Pacific Time) (the “**August 14 Omnibus Hearing**”); (2) any
13 oppositions or responses to the Objection must have been in writing, filed with the Bankruptcy
Court, and served on the counsel for the Debtors at the above-referenced addresses so as to be
14 received by no later than 4:00 p.m. (Pacific Time) on July 31, 2019 (the “**Response Deadline**”); and
15 (3) all oppositions and responses must have been filed and served on all “Standard Parties” as
defined in paragraph 5 of, and otherwise in accordance with, the *Second Amended Order*
16 *Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt.
No. 1996] (“**Case Management Order**”).

17 **PLEASE TAKE FURTHER NOTICE** that the Debtors received formal responses to the
18 Objection from, among others, the holders of the following 503(b)(9) Claims: Shiloh IV Lessee,
19 LLC (503(b)(9) Claim No. 2447) [Dkt No. 3284] and Marsh Landing LLC (503(b)(9) Claim No.
20 2026) [Dkt No. 3286] (collectively, the “**Responses**” and the claims subject to the Responses, the
“**Shiloh IV Lessee and Marsh Landing Claims**”).

21 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with
22 respect to the Shiloh IV Lessee and Marsh Landing Claims was previously continued and scheduled
to be heard on March 10, 2020 (the “**March 10 Omnibus Hearing**”).

23 **PLEASE TAKE FURTHER NOTICE** that the hearing on the Objection, solely with
24 respect to the Shiloh IV Lessee and Marsh Landing Claims, will be further **continued** from the
March 10 Omnibus Hearing to **March 25, 2020, at 10:00 a.m. (Pacific Time)**, in the courtroom of
25 the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450
Golden Gate Avenue, San Francisco, California 94102.

26 **PLEASE TAKE FURTHER NOTICE** that this Notice of Continued Hearing does not
27 affect the hearing dates or deadlines with respect to any other 503(b)(9) Claims that are the subject
28 of the Objection.

1 **PLEASE TAKE FURTHER NOTICE** that copies of each pleading identified herein can be
2 viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by
3 contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
4 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC, at
5 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
6 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
7 Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

8 Dated: March 6, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

9 /s/ Dara L. Silveira
10 Dara L. Silveira

11 *Attorneys for Debtors and Debtors in Possession*
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